

**LIST OF CREDITORS  
OF  
FALCON TYRES LIMITED**

**As on November 02, 2018**

## **IMPORTANT NOTICE**

1. The list of creditors presented in the following pages is as of claims received till November 02, 2018
2. The list of creditors is not the final list, as the verification / reconciliation of claims is still under process and the list of creditors shall be updated as and when more claims are received and verified

**LIST OF CLAIMS BY FINANCIAL CREDITORS OF FALCON TYRES LIMITED**

*Amount in INR Crores*

<b>S. No.</b>	<b>Name</b>	<b>Claimed amount (INR)</b>	<b>Verified Amount <sup>(1)</sup> (INR)</b>	<b>Amount under verification <sup>(2)</sup> (INR)</b>	<b>Remarks</b>
1	Edelweiss Asset Reconstruction Company	1,254.13	1,253.36	0.77	Interest charged on default charges (under verification)
2	SBI Global Factors	97.27	97.27	-	
3	Punjab National Bank	68.85	67.66	1.19	Interest & penal interest charged on penal interest (not admissible)
4	State Bank of India	59.41	59.41	-	
5	Oriental Bank of Commerce	25.02	25.02	-	
6	Almondz Finanz Limited	9.91	9.91	-	
7	Kanti Commercial Private Limited	35.56	-	35.56	Supporting documents not provided
8	Nandakini Contractors Private Limited	12.76	-	12.76	Supporting documents not provided
	<b>Total</b>	<b>1,562.91</b>	<b>1,512.63</b>	<b>50.28</b>	

1. Amount verified and admitted basis bank statements, backed by certificate under The Banker's Book Evidence Act, 1891 (as applicable), consortium documents and Corporate Debtor's books of accounts, as available
2. Relevant clarification / supporting documentation has been sought from the respective financial creditor and the receipt of the same is awaited
3. Security interest for above creditors is included in Annexure 1 as per submitted Form C by respective creditors, verification of the same is in process

**LIST OF FORM E CLAIMS OF FALCON TYRES LIMITED***Amount in INR Crores*

<b>S. No.</b>	<b>Name</b>	<b>Claimed amount <sup>(1)</sup> (INR)</b>	<b>Verified Amount (INR)</b>	<b>Amount under verification <sup>(2)</sup> (INR)</b>
1	Shivanna Gowda (Falcon Tyres Employee Union)	82.96	47.37	35.59
2	Suresh Rao (Management & Executive staff)	8.09	-	8.09
3	Narasimharaja Urs K.R.(Badali Workers)	3.74	3.74	-
	<b>Total</b>	<b>94.79</b>	<b>51.11</b>	<b>43.68</b>

1. The above claims have been submitted as Form E

**LIST OF FORM F CLAIMS OF FALCON TYRES LIMITED***Amount in INR Crores*

<b>S. No.</b>	<b>Name</b>	<b>Claimed amount <sup>(1)</sup> (INR)</b>	<b>Verified Amount (INR)</b>	<b>Amount under verification <sup>(2)</sup> (INR)</b>
1	SEBI	1.16	1.13	0.03
	<b>Total</b>	<b>1.16</b>	<b>1.13</b>	<b>0.03</b>

1. The above claims have been submitted as Form F

**LIST OF CLAIMS BY OPERATIONAL CREDITORS OF FALCON TYRES LIMITED  
(INCLUDING CLAIMS BY STATUTORY AUTHORITIES)**

*Amount in INR Lacs*

<b>Sr. No</b>	<b>Name of the Claimant</b>	<b>Claimed Amount</b>	<b>Verified Amount</b>	<b>Amount Pending Verification</b>
1	Accura Valves Private Limited	74.66	73.16	1.50
2	Agarwal and Associates	21.93	20.11	1.82
3	Alpharub Crum Rubber Private Limited	59.78	-	59.78
4	Aquent Impex India Private Limited	68.79	68.79	-
5	Asian Rubber Links & Hill Produce Merchant	106.18	-	106.18
6	Assistant Commissioner of State Tax, LGSTO	115.18	115.18	-
7	B.K. ENTERPRISE	17.83	15.22	2.60
8	Balai Jaiswal & Associates	2.02	2.02	-
9	Balaji Rubber and Reclaims P Ltd	98.68	98.68	-
10	Balaji Spares	6.13	6.13	-
11	Belthangady Taluk Rubber Growers's Marketing and Processing Co-operative Society Ltd	137.13	136.86	0.27
12	C D Balai and Company	2.18	-	2.18
13	Chamundi Polymers Pvt Ltd	65.22	-	65.22
14	Chemitals Pvt. Ltd	28.51	28.51	-
15	Classic Protection Force Pvt Ltd	40.38	40.38	-
16	D.R. TYRES	24.33	-	24.33
17	Darshan Flexibles Pvt. Ltd	29.84	29.39	0.45
18	Deputy Commissioner of Commercial Taxes ( Audit 1), CTD	115.38	115.38	-
19	Deputy Commissioner of Commercial Taxes ( Audit 2), CTD	129.68	129.68	-
20	Deputy Commissioner of Commercial Taxes ( Audit 3), CTD	36,471.50	36,109.28	362.23
21	Dunlop Polymers Private Limited	238.56	-	238.56
22	GST	247.65	-	247.65
23	Gujarat Paraffins Pvt. Ltd.	20.05	20.05	-
24	Indraje Latex	47.42	-	47.42
25	International Rubber Trading company	53.19	-	53.19

Sr. No	Name of the Claimant	Claimed Amount	Verified Amount	Amount Pending Verification
26	Jayaram Traders	2.25	1.27	0.99
27	Joint Commissioner - Corporate Cell -II	932.82	-	932.82
28	Joint Commissioner of Commercial taxes	1,129.29	1,129.29	-
29	Joint Commissioner of Income Tax OSD	16,645.43	8,023.59	8,621.84
30	Kannan Chemicals	9.37	9.37	-
31	Karakattu Agencies	19.42	13.16	6.26
32	Karthik Industries	2.55	-	2.55
33	Kisan tyres	3.16	3.16	-
34	Kochukarottu Rubbers	23.27	-	23.27
35	Lanxess India Private Limited	24.70	12.74	11.96
36	M/s Paras Ram Jatin Kumar	0.55	-	0.55
37	M/s Tony Rubbers	74.65	46.22	28.43
38	M/s Unique Rubber Industry	44.70	44.70	-
39	Mekong Rubber Private Limited	1,077.21	-	1,077.21
40	Milliken Chemical and Textile (India) Company Private Limited	25.68	17.31	8.37
41	Monotona Tyres Limited	3,914.24	-	3,914.24
42	Ms. Eswar Rubber Products P Ltd	254.89	254.89	-
43	Ms.Ganesa Rubber Reclaimers	49.14	49.14	-
44	New Trimurti Tyers	5.94	5.16	0.78
45	Nizam Coal Private Limited	17.46	17.46	-
46	Om Engineering Company	11.59	7.83	3.76
47	Om Logistics Limited	24.39	-	24.39
48	Pigments & Chemicals Industries Pvt. Ltd	177.14	177.02	0.12
49	Powertechnics India Pvt. Ltd	1.81	1.81	-
50	Prabhat Tyres	0.39	-	0.39
51	Pradeep K Lodha & Co.	0.88	0.88	-
52	R.S. Enterprises	18.67	-	18.67
53	Rajratan Global Wire Ltd	112.90	61.65	51.25
54	Ramcharan Company P Ltd.	62.85	39.73	23.12
55	Ramu Associates	9.72	-	9.72
56	Reliance Dye Chems	12.47	-	12.47

<b>Sr. No</b>	<b>Name of the Claimant</b>	<b>Claimed Amount</b>	<b>Verified Amount</b>	<b>Amount Pending Verification</b>
57	S.M. Enterprises	30.68	30.68	-
58	Sapthagiri Enterprises	284.97	283.93	1.04
59	Sri Pukhraj Additives LLP	151.69	97.08	54.61
60	Sri Raghavendra Carrier	7.24	-	7.24
61	Sri Venkateshwara Polymers Pvt. Ltd.	168.60	163.77	4.83
62	STERLING BRASS INDUSTRIES	60.44	59.11	1.33
63	Sugam Parivahan Private Limited	53.31	53.31	-
64	Sumukh Industries	6.25	-	6.25
65	Super Foam Detergents	7.74	7.74	-
66	Suraj Chemicals	34.60	20.58	14.02
67	Talampally Rubber's Private Limited	49.51	49.51	-
68	Tripti Traders	34.75	32.93	1.82
69	Triton Valves Limited	207.52	121.32	86.19
70	Union Trading Company	49.76	30.76	19.01
71	Veritas India Limited	25.27	-	25.27
	<b>Total</b>	<b>64,084.06</b>	<b>47,875.90</b>	<b>16,208.16</b>

**LIST OF CLAIMS BY WORKMEN OF FALCON TYRES LIMITED***Amount in INR Lacs*

<b>Sr. No</b>	<b>Name of the Claimant</b>	<b>Claimed Amount</b>	<b>Verified Amount</b>	<b>Amount Pending Verification</b>
1	Ajai Tewari	15.37	-	15.37
2	Amit Gupta	3.06	1.75	1.31
3	Anirudha Sarkar	30.70	-	30.70
4	Ashwin Raghuveer Padukone	9.10	5.44	3.66
5	Dilip Annappa Sangave	1.35	1.35	-
6	Jatin Kandhari	4.34	-	4.34
7	Krishna Kumar Chamaria	64.56	52.77	11.79
8	Mahendra Mahala	1.57	0.80	0.77
9	Mahesh Chand Gupta	46.29	13.05	33.24
10	Manoj Barua	2.83	-	2.83
11	Manoj Kumar	1.89	1.05	0.84
12	Nikhil Saraf	33.40	21.89	11.52
13	Nitin Trimbak Joshi	0.74	0.74	-
14	Praveen Chandrakar	0.16	-	0.16
15	R.Srinivasan.	3.16	1.81	1.36
16	Raghvendra Singh	5.51	3.18	2.33
17	Rajeev Chopra	1.29	0.65	0.65
18	Rajesh Soubhri	3.73	3.73	-
19	Rajnish Datta	3.17	1.60	1.58
20	Ramesh Pillai	2.57	1.00	1.57
21	Rohit Jolly	7.01	3.51	3.50
22	Satish Dhote	18.94	-	18.94
23	Satish Negi	1.80	0.90	0.90
24	Shrikant Rajhans	1.89	1.89	-
25	Somkant Kushwaha	11.34	-	11.34
26	Sunil Bajaj	0.90	0.61	0.29
27	Tapan Singhal	13.72	9.60	4.12
28	Thomas Alexander	2.14	1.07	1.07
29	Ubendran R.	0.27	0.15	0.12



<b>Sr. No</b>	<b>Name of the Claimant</b>	<b>Claimed Amount</b>	<b>Verified Amount</b>	<b>Amount Pending Verification</b>
30	Vijay Kumar Agarwal	31.12	-	31.12
31	Vineet Maheshwari	36.25	21.67	14.59
32	Vinod Sen	1.62	0.10	1.52
33	Vivek Chaturvedi	2.41	1.19	1.22
	<b>Total</b>	<b>364.21</b>	<b>151.48</b>	<b>212.73</b>

## Annexure 1

### Security Interest (as per Form C, submitted by Financial Creditors)

#### 1. Edelweiss Asset Reconstruction Company ("EARC")

##### (a) ICICI Bank:-

##### Primary Security:

- (i) Second pari passu charge on Plot No. 30(Part), 34, 40, 4, 5, 6, part-31 and 32 F of Belagola Industrial Area. Situated in SY Nos. part of 19, 18, 36, 30 and 29 of Metagalli village, Kasaba Hobli, Mysore Taluk, Mysore district, containing by admeasurement 18 Acres 23 Guntas and 16 Sq. Yards and bounded as follows:-  
North :- Sy.No. 28, Parts of Sy. No. 36,19,18 of Metagalli Village.  
South :- KIADB Road  
East :- Bhoruka Aluminium Ltd.  
West :- Mysore- Belagola
- (ii) Exclusive charge on the residential unit/Flat No.3 E (North East) measuring 850 Sq. ft. more or less built up area on 3<sup>rd</sup> Floor of G+5 storied building along with proportionate and interest of the land along with rights to use common areas and facilities along with one open Car parking space measuring 150 sq. ft more or less super built-up area on the ground floor along with undivided proportionate share of the said premises and right to use the common entrance/passage pf G+5 storied building lying at and being holding No.168/3, P.K. Guha Road, Kolkata – 700 028 Ward No.10 within the Municipal limits of Dum Dum Municipality, in the District of North 24-Parganas.
- (iii) Subservient charge on the Current Assets and the Receivables.
- (iv) Second charge by way of hypothecation in favour of the lender on all borrowers movable properties including, movable machinery, movable spares, tools and accessories, present and future subject to prior charges created/ to be created in favour of existing lenders
- (v) Second charge by way of hypothecation in favour of the Lender of the Borrower's Stock of Raw Materials, semi- Finished and finished goods, Consumables stores, book debts and such other movables as may be agreed to the lender for securing borrowings for working capital requirements in ordinary course of business.
- (vi) Personal Guarantee of P.K Ruia in favour of ICICI Bank Limited guarateering repayment of the working capital Term loan Facility, upon failure of Falcon tyre limited to fulfill their obligations under the working capital term loan facility together with all interest commission, costs, charges, expenses and all other monies including any increase as a result of revaluation/ devaluation/ fluctuation or otherwise in the rates of exchange of foreign currencies involved, whatsoever stipulated in or payable under the facility.

**Value of Security:** As per the EARC the estimated value of the aforementioned securities is as follows ( net block value as at March 31, 2015 provided in the audited financials for the year ending March 31, 2015.

- (1) Immovable Property at Mysore
  - Land: INR: 4,625.00 Lakhs
  - Buildings: INR: 7,129.08 Lakhs
- (2) Hypothecated Assets
  - Plant and Machinery: INR: 63,266.62 Lakhs

Personal Guarantee:

1. Mr. Pawan Kumar Ruia

**(b) Central Bank of India**

**Primary security:**

- (i) Second pari pasu charge on Plot No. 30(Part), 34, 40, 4, 5, 6, part-31 and 32 F of Belagola Industrial Area. Situated in SY Nos. part of 19, 18, 36, 30 and 29 of Metagalli village, Kasaba Hobli, Mysore Taluk, Mysore district, containing by admeasurement 18 Acres 23 Guntas and 16 Sq. Yards and bounded as follows:-
  - North :- Sy.No. 28, Parts of Sy. No. 36,19,18 of Metagalli Village.
  - South :- KIADB Road
  - East :- Bhoruka Aluminium Ltd.
  - West :- Mysore- Belagola
- (ii) Exclusive First charge in favor of Central Bank of India for the term loan of INR 100 Crores on whole of its plants and machineries, accessories, equipments, civil work progress, stock of entire construction material etc.
- (iii) First charge on pari pasu basis along with other banks granting working capital facilities for the aggregate working facilities for INR 44 Crores. granted by Central Bank of India on whole of its plant and machineries, accessories, equipments , civil work progress stock of entire construction material etc
- (iv) Second charge on whole of its plant and machineries, accessories, equipments , civil work progress stock of entire construction material etc in facor of Central Bank of India for the Term Loan Facility of INR 100 Crore.
- (v) 2<sup>nd</sup> Pari Pasu on all the fixed assets on which 1<sup>st</sup> Charge is with working capital lenders
- (vi) Copy of General Counter corporate Guarantee and indemnity executed by Falcon Tyres Limited covering Several Guarantees Limit, Vide which Falcon Tyres Limited agreed to pay to Central Bank of India on demand all such sums of money that Central Bank of India may pay on behalf of Falcon Tyres Limited

**Value of Security:** As per the EARC the estimated value of the aforementioned securities is as follows ( net block value as at March 31, 2015 provided in the audited financials for the year ending March 31, 2015.

(1) Immovable Property at Mysore

Land: INR: 4,625.00 Lakhs

Buildings: INR: 7,129.08 Lakhs

(2) Hypothecated Assets

Plant and Machinery: INR: 63,266.62 Lakhs

(c) **Syndicate Bank:-**

**Primary Security:**

(i) Second pari passu charge on Plot No. 30(Part), 34, 40, 4, 5, 6, part-31 and 32 F of Belagola Industrial Area. Situated in SY Nos. part of 19, 18, 36, 30 and 29 of Metagalli village, Kasaba Hobli, Mysore Taluk, Mysore district, containing by admeasurement 18 Acres 23 Guntas and 16 Sq. Yards and bounded as follows:-

North :- Sy.No. 28, Parts of Sy. No. 36,19,18 of Metagalli Village.

South :- KIADB Road

East :- Bhoruka Aluminium Ltd.

West :- Mysore- Belagola

(ii) First Charge by way of Hypothecation of Plant and Machinery and Civil Works, etc. arising out of Term Loan extended by (a) The South Indian Bank Ltd. (2) Central Bank of India (3) Syndicate Bank on pari passu basis.

(iii) Hypothecation of raw material, stock in progress, finished goods, stores and spares, books debts, etc. on pari passu basis at the Factory at KRS Road, Metagalli, Mysore and Godowns at Various other places

(iv) Hypothecation of plant and machinery, furniture, and Fixtures at the Factory at KRS Road METagalli Mysore and other places.

(v) Pari passu charge on Fixed Assets of the Company

**Value of Security:** As per the EARC the estimated value of the aforementioned securities is as follows ( net block value as at March 31, 2015 provided in the audited financials for the year ending March 31, 2015.

(1) Immovable Property at Mysore

Land: INR: 4,625.00 Lakhs

Buildings: INR: 7,129.08 Lakhs

(2) Hypothecated Assets

Plant and Machinery: INR: 63,266.62 Lakhs

**(d) South Indian Bank:-**

**Primary Security:**

- (i) Second pari passu charge on Plot No. 30(Part), 34, 40, 4, 5, 6, part-31 and 32 F of Belagola Industrial Area. Situated in SY Nos. part of 19, 18, 36, 30 and 29 of Metagalli village, Kasaba Hobli, Mysore Taluk, Mysore district, containing by admeasurement 18 Acres 23 Guntas and 16 Sq. Yards and bounded as follows:-  
North :- Sy.No. 28, Parts of Sy. No. 36,19,18 of Metagalli Village.  
South :- KIADB Road  
East :- Bhoruka Aluminium Ltd.  
West :- Mysore- Belagola
- (ii) First Charge by way of Hypothecation of the Plant and Machinery and Civil works, etc arising out of Term Loan extended by ( South Indian Bank (2) Central Bank of India (3) Syndicate Bank on pari passu basis
- (iii) Hypothecation of all produce, goods and other movable property of any kind including machinery, vehicles, it/their accessories, implements, etc belonging to the Corporate Debtor brought in, stored or be in or about their premises or godowns at KRS Road, Metagalli, Mysore or any other godowns to another or from one place to another or wherever else the same may be and
- (iv) Hypothecation of present and future actionable claims and other movable property and (i) actionable claims and other movable property that may arise or come into existence in the future, including book debts, decrees, and decretal debts, outstanding moneys receivables, hire purchase receivable/ documents and contractual rights arising there from , other claims (including counter claims and claims under insurance policies including life insurance policies ) bills including government supply bills, contracts, securities, Investments, bank deposits and other deposits, beneficial rights to other movable property and other assets.

**Value of Security:** As per the EARC the estimated value of the aforementioned securities is as follows ( net block value as at March 31, 2015 provided in the audited financials for the year ending March 31, 2015.

(1) Immovable Property at Mysore

Land: INR: 4,625.00 Lakhs

Buildings: INR: 7,129.08 Lakhs

(2) Hypothecated Assets

Plant and Machinery: INR: 63,266.62 Lakhs

## 2. SBI

### Primary:

- 1) Hypothecation of Current assets and receivables charge ranking pari passu with other banks in the multiple Banking arrangements financing the working capital requirement of the company available only for Project 1 only.

### Collateral:

- 1) First Pari passu Charge along with lenders of project 1 for working capital facility on Factory Land & Building measuring 18 acres 23 guntas situated at Mysore.
- 2) First Pari passu charge on the movable block assets pertaining to expansion project 1 to the lenders of project 1. (the prior first charge was in favour of Syndicate Bank for their term loan of Rs. 53.00 crores, which is since closed) and on movable block assets pertaining to expansion project II (first charge in favour of Syndicate Bank, Central Bank of India, South Indian Bank for their debt of Rs.200.00 crores)
- 3) The exposure of Syndicate Bank, Central Bank of India, South Indian Bank and ICICI Bank have been taken over by M/s. Edelweiss Asset Reconstruction Company Limited (EARCL). Since EARCL is the major Stake holder on account of taking over of Syndicate Bank of Project I, we have given our consent and insisted to initiate Sarfaesi Action. In the JLM held on 08.12.2016, EARCL accepted our consent for initiation of SARFAESI Action.
- 4) EARCL has initiated the SARFAESI Action and taken Physical possession of the properties of M/s Falcon Tyres Ltd. On 21.03.2017. In the advertisement given to the Company and to the General Public, EARCL has mentioned the liabilities of Central Bank of India, Syndicate Bank, ICICI Bank and South Indian Bank. Whereas the liabilities of SBI, PNB and OBC was not inadvertently shown in the advertisement. Whereas we the three Banks along with Syndicate Bank have first charge on the Factory Land & Building and the Plant and Machinery in Project I.
- 5) ICICI Bank and Yes Bank have not financed for either Project I or Project II. They have financed for some other purpose but registered their charge with ROC without obtaining NOC from the lenders of Project I & II. However as the liabilities of ICICI Bank has been published in the notices under Sarfaesi Action, the other lenders have raised objection to inclusion of ICICI Bank, Yes Bank as charge holders in respect of secured interest.

M/s. Edelweiss ARC, the major stake holder have also filed an application before NCLT on 30.03.2017. Now we found that M/s Belthangady Taluk Rubber growers Marketing & Processing Co-operative Society limited have already filed application before NCLT on 10.03.2017 and an order has been passed on 28.04.2017 declaring the moratorium period.

The corporate debtor in erstwhile management of the company has filed appeal before NCLAT challenging the order of NCLT dated 30.08.2017 wherein the tribunal has passed order initiating corporate insolvency resolution process. The matter is admitted by NCLAT and scheduled hearing on 29<sup>th</sup> November 2017, adjourned on 10.01.2018 and again to 20.02.2018 for final order and again on 08.03.2018 RP confirmed that NCLAT has set aside the order of NCLT dated 20.08.2017.

Type of Security Nature & Value of security	Description and nature	Value & the current date of valuation (Rs. In crores)
Primary	Hypothecation of all current assets of the company i.e Stocks, receivables on pari passu basis with member Banks under MBA.	Nil Unit Closed.

Collateral	<p>1) Charge on Factory land and building on plot No. 30 part, 34, 40,4,5,6 part 31 &amp; 32 Belgola Industrial Area situated at Sy. No 18,19,36, 30 and 29 of Metagalli Village, Kasaba Hobli, Mysore measuring 18 acres 23 Guntas and 16 Sq. yards on 1<sup>st</sup> Paripassu basis with Member Banks under MBA (built up area of building 238,784 sq.ft)</p> <p>2) 1<sup>st</sup> Pari passu charge on plant and Machinery and other assets with Member banks under MBA.</p>	<p>MV Rs. 1,11,10,92,540 Vide VR dated 23.01.2016 Our pro-rata Share (21.16%) 23,51,07,181.00</p> <p>MV Rs. 296,10,55,000.00 Vide VR dated 19.01.2016 Our pro-rata Share (21.16%) 62,65,59,238.00</p>
	<b>Total</b>	<b>86,16,66,419</b>

### 3. PNB

#### Primary Security: For Working capital limits

**CC:** Hypothecation of raw materials, such as rubber, rubber products (indigenous as well as imported), fabric, carbon black, stock-in-process, finished goods, accessories, packing materials, stores & spares and all other current assets charge ranking pari passu with other banks in the multiple banking arrangement financing the working capital requirements of the company.

**ILC/FLC (DA/DP):** Bills of exchanger payable at sight/usance up to 90/180 days, accompanied by full set of documents, including bills of lading/airway bill or RRs/MTRs of approved/unapproved transport of rubber/rubber products fabric, carbon black accessories and spares, consumables packing materials etc required for production.

**LG/BG:** Counter Indemnity by the company.

#### Collateral:

- A. First pari passu charge on movable and immovable block assets (excluding assets pertaining to Expansion Project phase -2) specifically charged to Syndicate Bank, Central Bank of India, South Indian Bank (for total debt of Rs. 200 cr for phase -2)
- B. Second pari passu charge on the movable block assets pertaining to expansion project – 2 (first charge in favour of Syndicate Bank, Central bank of India, South Indian Bank for their total debt of Rs. 200.00 crores) under MBA.

### 4. Almondz Finanz Limited ("AFL")

**Primary Security:** Security was given in the form of Equity Shares by way of transfer of those shares in the demat account account of Almondz Finanz Limited as under:

S. No.	Details of Securities	Number of Securities	Date of Transfer of Securities	Value of Securities (INR)
1	Falcon Tyres Limited	9,48,000	October 15, 2015	47,40,000

2	Dunlop India Limited	41,16,882	October 15, 2015	4,11,68,820
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**5. OBC**

**A. Primary Security**

Complete Description of Property	Valuation
Hypothecation of Movable Assets including current assets like stocks, receivables, spares etc and Plant & Machinerics, other Fixed Assets of the company on pari passu basis	Rs. 103.89 crores

**B. Collateral Security**

Complete Description of property (Residential/Commercial/Agriculture Etc.)	Area of Property in Sq Ft/Acre	Date of Valuation and Name of Valuer
All part and Parcel of Immovable property of Plot No. 30 Part, 34,40,4,5,6 Part 31 & 32 of Belugola Industrial Area situated in SY Nos. Part of 19,18,36, 30 & 29 of Metagalli Village, Kasaba Hobli, Mysore Taluk, Mysore District measuring 18 acres 23 guntas and 16 Sq Yards with construction thereon on pari passu basis	Measuring 18 acres 23 guntas and 16 Sq Yards with construction thereon on pari passu basis	21.02.2014 by Shri H.T Vasudeva  Rs. 692.63 crores

**Unsecured Creditors**

- 1) **SBI Global Factors-** Guarantee given by Falcon Tyres Limited for the Facility availed by Dunlop India Limited.

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