

Form G

Invitation of Resolution Plans

Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF FALCON TYRES LIMITED

Sl.No.	Particulars	Particulars
1	Name of Corporate Debtor	Falcon Tyres Limited
2	Date of Incorporation of Corporate Debtor	November 29, 1973
3	Authority under which Corporate Debtor is Incorporated / Registered	Companies Act, 1956 – Registrar of Companies, Bengaluru
4	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	L25114KA1973PLC002455
5	Address of the Registered Office and Principal Office (if any) of Corporate Debtor	Registered Office: KRS Road, Metagalli, Mysore, Karnataka-570016. Corporate Office: Ruia Centre, 46 Syed Amir Ali Avenue, Kolkata 700017.
6	Insolvency Commencement Date in Respect of Corporate Debtor	May 01, 2018
7	Estimated Date of Closure of Insolvency Resolution Process	180 days from date of commencement of resolution process, which is October 28, 2018
8	Date of issue of Information Memorandum	July 09, 2018
9	Manner of obtaining the Information Memorandum by the Prospective Resolution Applicant	Prospective resolution applicants are requested to send an email infalconip@deloitte.com requesting for Information Memorandum (IM). IM will be provided via email on execution of Confidentiality Undertaking (to be provided by the Resolution Professional) by prospective resolution applicants
10	Date of issue of Invitation for Resolution Plans	* August 17, 2018
11	Manner of obtaining the Invitation by The Prospective Resolution Applicant	Advertisement in newspapers: Times of India, Business Standard, Telegraph and IBBI website.
12	Date of issue of Evaluation Matrix	July 30, 2018
13	Manner of obtaining the Evaluation Matrix by the Prospective Resolution Applicant	Prospective resolution applicants are requested to send an email infalconip@deloitte.com , mentioning their interest to submit resolution plans. Upon execution of a confidentiality undertaking under Section 29 of the Insolvency and Bankruptcy Code, 2016 ("Confidentiality Undertaking"), such applicants will be issued a copy of the process letter including the eligibility criteria, evaluation matrix and relevant timelines and formats for the purpose of submission of the resolution plan ("Process Letter").
14	Last Date for Submission of Resolution Plans	September 14, 2018
15	Manner of submitting Resolution Plans by a Prospective Resolution Applicant.	As stated in the Process Letter to be issued to the prospective resolution applicants who have executed the Confidentiality Undertaking
16	Name, Address and E-mail of the Resolution Professional, as Registered with the Board	Name: Savan Godiawala Address: Deloitte Touche Tohmatsu India LLP. Indiabulls Finance Centre, Tower 3, 27th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013. Email id: sgodiawala@deloitte.com
17	Address and E-mail, if any, other than given at Sl.No.16 to be used for Correspondence with the Resolution Professional	Email id: infalconip@deloitte.com
18	Registration Number of Resolution Professional, as Granted by the Board	IBBI/IPA-001/IP-P00239/2017-18/10468

Date: August 17, 2018

Place: Mumbai

Sd/- Signature of Resolution Professional

For **Falcon Tyres Limited**

* Form G was previously issued on July 9, 2018 for submission of resolution plans