

Extension for Invitation of Resolution Plans

Pursuant to sub-regulation (5) of regulation 36A* of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016 ("CIRP Regulation"), Form G was issued on July 9, 2018, and extension notices were issued on August 17, 2018 and October 3, 2018. Now as per sub-regulation (6) of regulation 36B of the CIRP Regulations, attention of all prospective resolution applicants of Falcon Tyres Limited is invited to submit resolution plans as per the details provided below:

Sl.No.	Particulars	Particulars
1	NAME OF CORPORATE DEBTOR	Falcon Tyres Limited
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	November 29, 1973
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Companies Act, 1956 – Registrar of Companies, Bengaluru
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L25114KA1973PLC002455
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	Registered Office: K R S Road, Metagalli, Mysore, Karnataka - 570016 Corporate Office: Ruia Centre, 46 Syed Amir Ali Avenue, Kolkata 700017
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	May 01, 2018
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	270 days from date of commencement of resolution process.
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	July 09, 2018, as amended from time to time.
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Prospective resolution applicants are requested to send an email to infalconip@deloitte.com requesting for Information Memorandum (IM). IM will be provided via email after a prospective resolution applicant has executed the Confidentiality Undertaking provided by the Resolution Professional.
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	Form G as per Regulation 36A* of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016 was issued on July 9 2018, An extension notice extending the timeline for submission of resolution plans for Falcon Tyres Limited was issued on August 17, 2018 and October 3, 2018. *As stood prior to the amendment Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016 of 3 rd July 2018.

2

		This is an extension notice extending the timeline for submission of resolution plans for Falcon Tyres Limited.
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANT	Advertisement in newspapers: Deccan Herald, Business Standard, Prajavani, AnandBazaar Patrika, Telegraph and IBBI website.
12	DATE OF ISSUE OF EVALUATION MATRIX	July 30, 2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX, INFORMATION MEMORANDUM AND FURTHER INFORMATION BY THE PROSPECTIVE RESOLUTION APPLICANT	<p>Upon execution of a confidentiality undertaking under ("Confidentiality Undertaking") Section 29 of the Insolvency and Bankruptcy Code, 2016 ("Code"), such applicants will be issued a copy of the process memorandum including the, evaluation matrix and relevant timelines and formats for the purpose of submission of the resolution plan ("Revised Process Memorandum").</p> <p>*Please note that prospective resolution applicants who have already executed the Confidentiality Undertaking, will not be required to execute it again. Revised Process Memorandum will be provided to them by Resolution Professional.</p>
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	December 28, 2018, or as amended from time to time.
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT.	As stated in the Process Memorandum to be issued to the prospective resolution applicants who have executed the Confidentiality Undertaking
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	<p>Name: Mr. Savan Godiawala</p> <p>Address: Deloitte Touche Tohmatsu India LLP, 19th Floor, Shapath - V, S.G. Road, Ahmedabad - 380015, Gujarat</p> <p>Email id: sgodawala@deloitte.com</p>
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	Email id: infalconip@deloitte.com
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-001/IP-P00239/2017-18/10468

Date: November 28, 2018

Signature of Resolution Professional

Place: Mumbai

For **Falcon Tyres Limited**